

## REQUEST FOR FUNDING

### SUMMARY OF THE PROJECT



### BORROWER INFORMATION

<b>Borrower's Name and or Corporate Legal Name</b>	
<b>Address</b>	
<b>City / State / Postal Code / Country</b>	
<b>Phone</b>	
<b>Email Address</b>	
<b>Type of Entity</b>	
<b>How Long in Existence</b>	
<b>Borrower's Occupation</b>	
<b>Prior Project Experience</b>	
<b>Credit Score</b>	
<b>Net Worth or Financial Strength of Primary Principals.</b>	

### DESIRED LOAN TERMS

<b>Project Name</b>	
<b>Loan Term (Months or Years)</b>	
<b>Interest Rate Range</b>	
<b>Type of Financing Requested (Debt, equity, JV, etc...)</b>	

<b>Amount of Financing Requested</b>	
<b>Purpose of Loan</b> <b>(Construction, purchase etc...)</b>	
<b>Schedule of Use of Proceeds</b>	
<b>Amount of Down Payment (if Purchase)</b>	
<b>Loan to Value Ratio</b>	
<b>Debt Service Coverage Ratio</b>	
<b>Will Borrower Consider a JV</b>	

**PROPERTY DESCRIPTION**

<b>Type of Real Estate or Property</b>	
<b>Location of Real Estate</b>	
<b>Date Purchased or to be Purchased</b>	
<b>Purchase Price</b>	
<b>Age of Property if not Vacant Land</b>	
<b>Square Footage or Acres of Subject Property</b>	
<b>Entitlements</b>	
<b>Zoning</b>	
<b>Approved (Yes or No)</b>	
<b>Borrower's Total Cash Spent on Project to Date</b> <b>i.e. Improvements/Entitlements</b>	
<b>Borrower's Current Equity in Property</b>	
<b>List of all Liens/Mortgages or Back Taxes against Property</b>	
<b>Percentage of Property Occupied</b>	
<b>As-Is Value of Collateral Estimate</b> <b>(Mandatory)</b>	
<b>After-Completion Value After Loan is Deployed</b> <b>(Mandatory)</b>	

**ADDITIONAL COLLATERAL (IF APPLICABLE)**

<b>Property Type</b>	
<b>Address</b>	
<b>City / State / Zip Code</b>	
<b>Value of Property</b>	
<b>1<sup>st</sup> Lien Balance</b>	
<b>2<sup>nd</sup> Lien Balance</b>	

## EXIT STRATEGY NARRATIVE

**Additional Notes or Explanations:**

